



**Virax Holdings Limited**  
 ABN 56 006 569 106

All correspondence to:  
 Computershare Investor Services Pty Limited  
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**Notice of Election to Convert Convertible Notes**

To: The Directors  
 Virax Holdings Limited ABN 56 006 569 106  
 (Company)

We whose full name(s) and address(es) appear below give notice of election to convert the Convertible Notes specified below:

Insert number of Convertible Notes to be converted into fully paid ordinary shares in the Company

We request that the Company redeem the Convertible Notes specified above and apply the Principal Money in consideration for the issue to us of the shares to which we are entitled upon conversion of Convertible Notes in accordance with the Trust Deed dated 20 December 2007 and the Supplemental Trust Deed dated 3 December 2009 between the Company and Australian Executor Trustees Limited, incorporating the Conditions of Issue. We agree to accept the shares issued to us subject to the constitution of the Company.

***Individual Noteholder(s)***

Name (BLOCK LETTERS)

Address

Usual Signature

**Dated** \_\_\_\_\_ **20** .

***Company Noteholder***

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Signature of director	Signature of director/secretary
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Name of director (BLOCK LETTERS)	Name of director/secretary (BLOCK LETTERS)
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Address of company

**Dated** \_\_\_\_\_ **20** .

1. This Notice of Election to Convert Convertible Notes must be lodged at the Company's Convertible Note Registry.
2. In case of joint Noteholders, each Noteholder must sign.
3. Where the Noteholder is an incorporated body the Notice must be signed by its authorised signatories.
4. If this form has been signed by an Attorney and the relevant Power of Attorney has not already been produced to the Company, such Power of Attorney must be forwarded with this form for noting and return.